

**ASX RELEASE**

**11 April 2017**

**RESIMAC PRICES UPSIZED RMBS TRANSACTION**

Homeloans Limited (ASX:HOM) wishes to advise that its wholly owned subsidiary RESIMAC Limited (RESIMAC) has priced an RMBS transaction which is due to settle on 13 April 2017.

Following is a copy of the press release.

Peter Fitzpatrick  
Company Secretary

Tel: 02 9248 0304

11 April 2017 10:00am

## Press Release

### RESIMAC Upsizes & Prices \$1bn Dual Currency RMBS

RESIMAC Limited (“RESIMAC”) is pleased to announce the pricing of an upsized RMBS transaction; RESIMAC Premier 2017-1. This is RESIMAC’s seventh offering into the 144A USD market since 2012.

The senior AAA AUD note priced at +120bps over 1 month BBSW which is 10bps lower than the equivalent note margin in Premier 2016-2 in December 2016. Equivalent USD note margins were also priced at tighter relativities than RESIMAC’s last USD transaction, Premier 2016-1 in April 2016.

The transaction features a capital structure with a dual-tranche USD 144a notes, in pass-through and bullet format, offering investors choice in duration and cashflow.

RESIMAC was encouraged by the broad investor interest across the entire capital structure with several new accounts participating. The deal saw bids from 28 investors including 17 offshore accounts. The final order book was significantly oversubscribed in all rated tranches.

Mary Ploughman, Joint-Chief Executive Officer, said “This transaction is a vital component of RESIMAC’s 2017 funding task and, importantly, also allows capacity and pricing support to the Group’s new business activities. The success of the transaction can also be attributed to the strong credit profile of the collateral, the quality of our underwriting and servicing platforms and the performance of our broader portfolio where portfolio delinquencies have been outperforming the market benchmarks for a number of years. So this is a very good reflection on the organisation itself.”

Citigroup Global Markets and National Australia Bank acted as co-Arrangers and Joint Lead Managers while Westpac acted as a Joint Lead Manager to the AUD tranches. Citi and nabSecurities were Joint Lead Managers to the Class A1a and A1b USD 144A Bonds.

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For further information, please contact:

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