



ASX RELEASE  
29 August 2019

## RESIMAC SETTLES A\$1bn RMBS TRANSACTION

Resimac Group Ltd (ASX:RMC) wishes to advise that its wholly owned subsidiary RESIMAC Limited (Resimac) has settled a significant funding transaction; Resimac Premier Series 2019-2.

Following is a copy of the press release.

Peter Fitzpatrick  
Company Secretary

Tel: 02 9248 0304

[resimac.com.au](http://resimac.com.au)

**p** +612 9248 0300 **e** [info@resimac.com.au](mailto:info@resimac.com.au)

PO Box H284 Australia Square NSW 1215

Resimac Ltd. ABN 67 002 997 935. Australian Credit Licence 247283



## Resimac Closes A\$1bn Prime RMBS

### Resimac Premier Series 2019-2

Resimac Group Ltd's (ASX: RMC) wholly-owned subsidiary RESIMAC Limited ("Resimac") is pleased to announce the financial close of an RMBS transaction; Resimac Premier Series 2019-2. This is Resimac's third RMBS transaction for 2019.

The final details of the notes are as follows:

Class <sup>1</sup>	Currency	Amount (m) <sup>2</sup>	Security Type	Credit Support (%)	Expected Ratings (S&P/Fitch) <sup>3</sup>	Coupon	Expected WAL <sup>4</sup> (yrs)	Payment window <sup>4</sup>	Legal Final Maturity
Class A1	USD	245.000	Scheduled Am	10.00	AAA(sf)/AAAsf	1M US\$L + 0.95%	1.8	Oct '19 – Aug '23	
Class A2	AUD	350.000	Pass-through	10.00	AAA(sf)/AAAsf	1M BBSW + 1.15%	2.9	Oct '19 – Aug '24	
Class A3a	AUD	100.000	Soft Bullet	10.00	AAA(sf)/AAAsf	1M BBSW + 1.38%	5.0	Aug '24	
Class A3u	USD	70.000	Soft Bullet	10.00	AAA(sf)/AAAsf	1M US\$L + 1.10%	5.0	Aug '24	
Class AB	AUD	60.000	Pass-through	4.00	AAA(sf)/NR	1M BBSW + 1.90%	4.6	Sep '22 – Aug '24	
Class B	AUD	15.000	Pass-through	2.50	AA(sf)/NR	1M BBSW + 2.20%	4.6	Sep '22 – Aug '24	The Payment Date in Feb 2051
Class C	AUD	12.500	Pass-through	1.25	A(sf)/NR	1M BBSW + 2.70%	4.6	Sep '22 – Aug '24	
Class D	AUD	5.500	Pass-through	0.70	BBB(sf)/NR	1M BBSW + 3.80%	4.6	Sep '22 – Aug '24	
Class E	AUD	3.000	Pass-through	0.40	BB(sf)/NR	1M BBSW + 5.80%	4.6	Sep '22 – Aug '24	
Class F	AUD	1.935	Pass-through	0.21	B(sf)/NR	1M BBSW + 7.50%	4.2	Sep '22 – Aug '24	
Class G	AUD	2.065	Pass-through	--	NR/NR	ND	5.0	Aug '24	
<b>Total</b>		<b>AUD 1,000.000</b>							

Citigroup Global Markets Australia Pty Limited, Deutsche Bank AG, Sydney Branch and National Australia Bank Limited acted as AUD Joint Lead Managers. Citigroup Global Markets Inc. and nabSecurities, LLC acted as USD Co-Arrangers and Joint Bookrunners.

ENDS

For further information, please contact:

Resimac:

Scott McWilliam, +612 9248 0300, [scott.mcwilliam@resimac.com.au](mailto:scott.mcwilliam@resimac.com.au), or

Andrew Marsden, +612 9248 6507, [andrew.marsden@resimac.com.au](mailto:andrew.marsden@resimac.com.au)

[resimac.com.au](http://resimac.com.au)

p +612 9248 0300 e [info@resimac.com.au](mailto:info@resimac.com.au)

PO Box H284 Australia Square NSW 1215

Resimac Ltd. ABN 67 002 997 935. Australian Credit Licence 247283